



# INDIAN FOOD PROCESSING SECTOR

## OVERVIEW & POLICY INITIATIVES



**INVEST INDIA**

NATIONAL INVESTMENT PROMOTION AND  
FACILITATION AGENCY

# INDIA - SECTOR OVERVIEW

## India Ranks



## Food Infrastructure



\* Under MoFPI assistance

## Levels of Processing



## India Opportunity

- Food Processing Industry valued at **USD 535 Bn** with a growth rate of ~8%
- Ready to Eat market to reach **USD 900 Mn** with a growth rate of ~16%
- Retail Market Size to reach **USD 1.2 Trillion** by 2021 with a growth rate of ~11.6 %
- Exports worth **USD 35 Bn** in 2019-20

## Ancillary Opportunities



Technology and equipment



R&D and skill development



Infrastructure development



Packaging material & machinery

# POLICY INITIATIVES

## Government Initiatives

- 100% FDI permitted through automatic route for food processing
- 100% FDI under government approval route for trading, including through e-commerce, in respect of food products manufactured and / or produced in India
- Amendment to Agriculture Produce Marketing Commission Act : Higher price realization due to better storage facilities and market reach
- Project Development Cell for Investors
- Income tax deductions for eligible food processing units

## Government Schemes

- **Pradhan Mantri Kisan SAMPADA Yojana (PMKSY)**
  - Mega Food Parks
  - Agro Processing Clusters
  - Integrated Cold Chain and Value Addition Infrastructure
  - Creation/ Expansion of Food Processing/ Preservation Capacities
  - Operation Greens
  - Backward-Forward linkages
  - Food Safety and Quality Assurance Infrastructure
  - Human Resources and Institutions
- **Pradhan Mantri Formalization of Micro Food Processing Enterprises Scheme**



**WWW.INVEST INDIA.GOV.IN**

NATIONAL INVESTMENT PROMOTION & FACILITATION  
AGENCY

*World's Most Awarded  
Investment Promotion Agency*

